

कोंकण रेलवे कॉर्पोरेशन लिमिटेड KONKAN RAILWAY CORPORATION LIMITED

(भारत सरकार का उपक्रम) (A GOVERNMENT OF INDIA UNDERTAKING) कॉर्पोरेट पहचान संख्या (Corporate Identity Number): U35201MH1990GOI223738

KR/CO/S/BONDS/NSE

05/04/2022

सेवा में,

The Manager (Compliance Section), National Stock Exchange of India Ltd., Regd. Office: Exchange Plaza Bandra Kurla Complex, Mumbai – 400 051.

Dear Sir,

CERTIFICATE

COMPLIANCE CERTIFICATE U/REG. 7 (3) OF SEBI (LODR)

Subject:

Compliance Certificate - Regulation 7 (3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for financial year

ended on March 31, 2022

Reference: Details of Non-Convertible Debentures issued by the Company on

Private Placement Basis:

SI. No.	Bond Series	ISIN	Security Name	NSE Security Code
1	16-11	INE139F07048	9.15%, Secured, Taxable, Redeemable Bonds of 16-II Series	KRCL
2	16-III	INE139F07055	9.18% Secured, Taxable, Redeemable Bonds of 16-III Series	KRCL
3	16-IV	INE139F07063	9.08% Secured, Taxable, Redeemable Bonds of 16-IV Series	KRCL
4	17-I	INE139F07071	8.50% Secured, Taxable, Redeemable Bonds of 17-I Series	KRCL
5	17-11	INE139F07089	8.50% Secured, Taxable, Redeemable Bonds of 17-II Series	KRCL
6	17-III	INE139F07097	8.30%, Secured, Taxable, Redeemable Bonds of 17-III Series	KRCL

कॉकण रेलवे कॉर्पेरिशन लिमिटेड Konkan Railway Corporation Ltd.

2..

ी कपनी सर्चिव Company Secretary

SI. No.	Bond Series	ISIN	Security Name	NSE Security Code
7	18-I	INE139F07105	7.65%, Secured, Taxable, Redeemable Bonds of 18-I Series	KRCL
8	19-I	INE139F07113	7.94%, Secured, Taxable, Redeemable Bonds of 19-I Series	KRCL

As per the requirement of Regulation 7 (3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby confirm that electronic connectivity facility during the period April 1, 2021 to March 31, 2022 (both days inclusive) was provided by the Company's Registrar and Share Transfer Agent, viz., Link Intime India Private Limited, Mumbai, which is registered as Registrar & Share Transfer Agent in Category - I with the Securities and Exchange Board of India vide Registration Number: INR000004058 for above mentioned Bonds.

Thanking you.

Yours faithfully,

For Konkan Railway Corporation Limited

For Link Intime India Private Limited

Rajendra C. Parab

Company Secretary

Authorised Signatory