



कोंकण रेलवे कॉर्पोरेशन लिमिटेड KONKAN RAILWAY CORPORATION LTD.

(भारत सरकार का उपक्रम / A Government of India Undertaking)
कॉर्पोरेट पहचान संख्या/Corporate Identity Number: U35201MH1990GOI223738



No. KR/CO/S/BONDS/NSE

13/11/2024

To,
The Manager (Compliance Section)
National Stock Exchange of India Ltd.,
Exchange Plaza
Bandra Kurla Complex, Bandra
Mumbai – 400 051.

Sub: Statement of deviation / variation in the use of proceeds of issue of Listed Non-Convertible Debt Securities/Bonds for the quarter ending September 30, 2024

Dear Sir / Madam,

As per Regulations 52(7A) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find appended below the Statement as per SEBI Master Circular No. SEBI/HO/DDHS/PoD1/P/ CIR/2023/108 dated 29th July, 2022 (updated as on June 30, 2023).

Name of listed entity				Konkan Railway Corporation Limited		
Mode of Fund Raising				Private Placement		
Type of instrument				Non-convertible Debentures		
Date of Raising Funds				As appended*		
Amount Raised				As appended*		
Report filed for Quarter ended				30/09/2024		
Is there a Deviation/Variation in use of funds raised?				No		
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?				Not Applicable		
If yes, details of the approval so required?				Not Applicable		
Date of approval				Not Applicable		
Explanation for the Deviation / Variation				Not Applicable		
Comments of the Audit Committee after review				Not Applicable		
Comments of the Auditors, if any				Not Applicable		
Objects for which funds have been raised and where there has been a deviation, in the following table						
Original Subject	Modified Object, if any	Original Allocation	Modified Allocation, if any	Funds Utilized	Amount of Deviation/Variation for the half year according to applicable object (INR Crores and in %)	Remarks
Not Applicable						
Deviation could mean:						



पंजीकृत कार्यालय: बेलापुर भवन, सेक्टर 11, सी.बी.डी. बेलापुर, नवी मुंबई - 400614

Regd. Office: Belapur Bhavan, Sector 11, C.B.D. Belapur, Navi Mumbai 400614. Tel: 91-22-27572015; Fax: 022-27572420

ई-मेल (E-mail): general@krcl.co.in • वेबसाइट (Website): www.konkanrailway.com

LEI No.335800CK2UZ7PG7WLL79

- (a) Deviation in the objects or purposes for which the funds have been raised.
(b) Deviation in the amount of funds actually utilized as against what was originally disclosed.

We request you to take a note of the above.

Thanking you,

Yours faithfully,
For Konkan Railway Corporation Limited

(Rajendra C. Parab)
Company Secretary & Compliance Officer

* List of Instruments raised by KRCL and outstanding as on 30/09/2024.

Sl. No.	Bond Series	ISIN	Amount (₹ in Cr.)	Purpose of Issue	Date of Allotment	Date of Redemption
1	17-II	INE139F07089	250	For retiring a part of the existing debt obligation	30/03/2016	30/03/2026
2	17-III	INE139F07097	50	For retiring a part of the existing debt obligation	29/04/2016	29/04/2026
3	18-I	INE139F07105	300	For retiring a part of the existing debt obligation	22/09/2016	22/09/2026
4	19-I	INE139F07113*	120	For retiring a part of the existing debt obligation	01/10/2019	01/10/2029 (Put & Call option is available on 01/10/2024)
		Total	1500			

* Bonds of 19-I Series having ISIN- INE139F07113 has been Redeemed on 01.10.2024.