



कोंकण रेलवे कॉर्पोरेशन लिमिटेड KONKAN RAILWAY CORPORATION LTD.

(भारत सरकार का उपक्रम / A Government of India Undertaking)
कॉर्पोरेट पहचान संख्या/Corporate Identity Number: U35201MH1990GOI223738



No. KR/CO/S/BONDS/NSE

14/02/2025

To,
The Manager (Compliance Section)
National Stock Exchange of India Ltd.,
Exchange Plaza
Bandra Kurla Complex, Bandra
Mumbai – 400 051.

Sub: Statement of deviation / variation in the use of proceeds of issue of Listed Non-Convertible Debt Securities/Bonds for the quarter ending December 31, 2024

Dear Sir / Madam,

As per Regulations 52(7A) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find appended below the Statement as per SEBI Master Circular No. SEBI/HO/DDHS/PoD1/P/ CIR/2023/108 dated 29th July, 2022 (updated as on June 30, 2023).

Name of listed entity		Konkan Railway Corporation Limited				
Mode of Fund Raising		Private Placement				
Type of instrument		Non-convertible Debentures				
Date of Raising Funds		As appended*				
Amount Raised		As appended*				
Report filed for Quarter ended		31/12/2024				
Is there a Deviation/Variation in use of funds raised?		No				
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?		Not Applicable				
If yes, details of the approval so required?		Not Applicable				
Date of approval		Not Applicable				
Explanation for the Deviation / Variation		Not Applicable				
Comments of the Audit Committee after review		Not Applicable				
Comments of the Auditors, if any		Not Applicable				
Objects for which funds have been raised and where there has been a deviation, in the following table						
Original Subject	Modified Object, if any	Original Allocation	Modified Allocation, if any	Funds Utilized	Amount of Deviation/Variation for the half year according to applicable object (INR Crores and in %)	Remarks
Not Applicable						
Deviation could mean:						



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पंजीकृत कार्यालय: बेलापुर भवन, सेक्टर 11, सी.बी.डी. बेलापुर, नवी मुंबई - 400614
Regd. Office: Belapur Bhavan, Sector 11, C.B.D. Belapur, Navi Mumbai 400614. Tel: 91-22-27572015; Fax: 22-27572420
ई-मेल (E-mail): general@krcl.co.in • वेबसाइट (Website): www.konkanrailway.com
LEI No.335800CK2UZ7PG7WLL79



- (a) Deviation in the objects or purposes for which the funds have been raised.
(b) Deviation in the amount of funds actually utilized as against what was originally disclosed.

We request you to take a note of the above.

Thanking you,



Yours faithfully,
For Konkan Railway Corporation Limited

(Rajendra C. Parab)
Company Secretary & Compliance Officer

14.02.2025

* List of Instruments raised by KRCL and outstanding as on 31/12/2024.

Sl. No.	Bond Series	ISIN	Amount (₹ in Cr.)	Purpose of Issue	Date of Allotment	Date of Redemption
1	17-II	INE139F07089	250	For retiring a part of the existing debt obligation	30/03/2016	30/03/2026
2	17-III	INE139F07097	50	For retiring a part of the existing debt obligation	29/04/2016	29/04/2026
3	18-I	INE139F07105	300	For retiring a part of the existing debt obligation	22/09/2016	22/09/2026
		Total	600			